

HIMANSHU SHARMA & ASSOCIATES

(COMPANY SECRETARIES)

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

In my opinion, to the best of my knowledge and the information given to me by the management, I hereby certify the following:

| | | |
|----|--------------------------------------------------------------------------|---------------------------------------------------------|
| 1. | For Quarter Ended | 31 st March, 2017 |
| 2. | ISIN | N.A. |
| 3. | Face Value of Equity Shares | Rs. 10/- per share |
| 4. | Name of the Company | Goldedge Estate and Investments Ltd |
| 5. | Registered Office Address | C-115, Ground Floor, Mansrover Garden, New Delhi 110015 |
| 6. | Correspondence Address | C-115, Ground Floor, Mansrover Garden, New Delhi 110015 |
| 7. | Telephone No. | 011-25193268 |
| | Fax No. | N.A. |
| 8. | E-mail Address | goldedgeestate2016@gmail.com |
| 9. | Name(s) of the Stock Exchanges where the Company's securities are listed | N.A. |

| | | Number of Shares | % of Total Issued Capital |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------|---------------------------|
| 10. | Issued Capital | 51,22,400 | 100 |
| 11. | Listed Capital (Exchange wise) (As per the Company records) <i>Earlier share capital of the Company was listed on Delhi Stock Exchange Ltd, now it has been shifted to Dissemination Board of BSE.</i> | 51,22,400 | 100 |
| 12. | Held in dematerialized form in CDSL | 0 | 0 |
| 13. | Held in dematerialized form in NSDL | 0 | 0 |
| 14. | Physical | 51,22,400 | 100 |
| 15. | Total No. of Shares(12+13+14) | 51,22,400 | 100 |

| | | |
|-----|--------------------------------------------------|---------------|
| 16. | Reason for difference, if any, between (10 & 11) | No difference |
| | Reason for difference, if any, between (10 & 15) | No difference |
| | Reason for difference, if any, between (11 & 15) | No difference |

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

| Particulars# | No. of Shares | Applied/ Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principal approval pending for SE (Specify Names) |
|--------------|---------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|
|--------------|---------------|----------------------------------|-------------------------------------------|---------------------------|---------------------------|------------------------------------------------------|

NIL

#Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buy-back, Capital Reduction, Forfeiture, Any other (to specify)

For HIMANSHU SHARMA & ASSOCIATES
(Company Secretaries)

GF-466, Krishna Street, Kotla Mubarakpur, South Extension-1

New Delhi-110003; Mob- 9650115121

E-mail: legalthimanshu@gmail.com

Authorised Signatory
M.No. 27235
C.P. No. 11553

HIMANSHU SHARMA & ASSOCIATES

(COMPANY SECRETARIES)

| | | |
|-----|--------------------------------------------------------------------------------------------------------------------|------|
| 18. | Register of Members is updated (Yes/No) If not, updated up to which date | Yes |
| 19. | Reference of previous quarter with regards to excess dematerialized share, if any | NIL |
| 20. | Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? | N.A. |

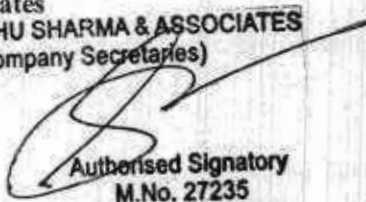
| | | | |
|-----|--------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------|----------------------|
| 21. | Mention the total no. of requests, if any, confirmed/rejected after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: | | |
| | Total No. of de-mat requests | No. of requests | No. of Shares |
| | Confirmed/Rejected after 21 days | NIL | NIL |
| | Pending for more than 21 days | NIL | NIL |

| | | |
|-----|------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Mr. Jagdish Chand Agarwal Phone: 011-25193268 Fax: N.A. |
| 23. | Name, Address, Telephone & Fax No. of the Secretarial Auditor | Himanshu Sharma & Associates Address: GF-466, Krishna Street, Kotla Mubarakpur, South Ext-I, New Delhi-110003 Phone: 9650115121 |
| 24. | Appointment of common agency for share registry work, if yes, name & address | N.A. |
| 25. | Any other detail that the Secretarial Auditor may like to provide (e.g. BIFR company, delisting from SE, Company changed its name, etc.) | N.A. |

For Himanshu Sharma & Associates

Company Secretaries **For HIMANSHU SHARMA & ASSOCIATES**
(Company Secretaries)

Himanshu Sharma
Proprietor
CP No.: 11553


Authorised Signatory
M.No. 27235
C.P. No. 11553

Date: 15.04.2017
Place: New Delhi

GF-466, Krishna Street, Kotla Mubarakpur, South Extension-1
New Delhi-110003; Mob- 9650115121
E-mail: legalhimanshu@gmail.com