

N.KANTAN & ASSOCIATES

CHARTERED ACCOUNTANTS
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Auditor's Report on Quarterly Financial Results and Year to Date Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

To Board of Directors of
GOLDEGE ESTATE AND INVESTMENTS LIMITED

We have audited the quarterly financial results of GOLDEGE ESTATE AND INVESTMENTS LIMITED for the quarter ended 31st March, 2016 and the year to date results for the period 1st April, 2015 to 31st March, 2016, attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. These quarterly financial results as well as the year to date financial results have been prepared on the basis of the interim financial statements, which are the responsibility of the company's management. Our responsibility is to express an opinion on these financial results based on our audit of such interim financial statements, which have been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting (AS 25/Ind AS 34), prescribed, under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder; or by the Institute of Chartered Accountants of India, as applicable and other accounting principles generally accepted in India.

We conducted our audit in accordance with the auditing standards generally accepted in India. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial results are free of material misstatement(s). An audit includes examining, on a test basis, evidence supporting the amounts disclosed as financial results. An audit also includes assessing the accounting principles used and significant estimates made by management. We believe that our audit provides a reasonable basis for our opinion.

In our opinion and to the best of our information and according to the explanations given to us these quarterly financial results as well as the year to date results:

- i. are presented in accordance with the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 in this regard; and
- ii. give a true and fair view of the net profit/ loss and other financial information for the quarter ended 31st March, 2016 as well as the year to date results for the period from 1st April, 2015 to 31st March, 2016.

Date: 28.06.2016
Place: New Delhi

For N. Kantan & Associates
(Chartered Accountants)
FRN: 0147576

CA Vinay Mishra
Partner
Membership No: 510991



GOLDEGE ESTATE AND INVESTMENTS LIMITED

Regd. Office: C-115, Ground Floor, Mansarovar Garden, New Delhi - 110 015

CIN: U70101DL1992PLC047541

Audited Financial Results for the quarter ended 31.03.2016

Amount (in Rs.)

| PART I | | | | | | |
|--|---|--------------------|------------------------------|---|---------------------|---------------------|
| Statement of Audited Financial Results | | | | | | |
| | Particulars | Three months ended | Preceding three months ended | Corresponding three months ended in the previous year | Previous year ended | Previous year ended |
| | | 31.03.2016 | 31.12.2015 | 31.03.2015 | 31.03.2016 | 31.03.2015 |
| | | (Audited) | (Unaudited) | (Unaudited) | (Audited) | (Audited) |
| 1 | Income from operations | | | | | |
| | (a) Net sales/ income from operations | 873,449.00 | 799,465.00 | 79,702 | 2,947,072 | 79,702 |
| | (b) Other operating income | 11,800 | 13,900 | 12,000 | 52,000 | 48,000 |
| | Total Income from operations (net) | 885,249 | 813,363 | 91,702 | 2,999,072 | 127,702 |
| 2 | Expenses | | | | | |
| | (a) Cost of materials consumed | | | | | |
| | (b) Purchases of stock-in-trade | | | | | |
| | (c) Changes in inventories of finished goods, work-in-progress and stock-in-trade | | | | | |
| | (d) Employee benefits expense | | | | | |
| | (e) Depreciation and amortisation expense | | | | | |
| | (f) Other expenses | 18,765 | 16,940 | 21,425 | 231,150 | 73,655 |
| | Total expenses | 18,765 | 16,940 | 21,425 | 231,150 | 73,655 |
| 3 | Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2) | 866,484 | 796,423 | 70,277 | 2,767,922 | 54,047 |
| 4 | Other income | | | | | |
| 5 | Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4) | 866,484 | 796,423 | 70,277 | 2,767,922 | 54,047 |
| 6 | Finance costs | 823,787 | 618,047 | 112 | 2,529,008 | 112 |
| 7 | Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6) | 42,697 | 180,376 | 70,165 | 238,916 | 53,935 |
| 8 | Exceptional items | | | | | |
| 9 | Profit / (Loss) from ordinary activities before tax (7 + 8) | 42,697 | 180,376 | 70,165 | 238,916 | 53,935 |
| 10 | Tax expense | 16,341 | 55,736 | 18,664 | 76,972 | 16,864 |
| | Mat. Credit Entitlement | | | 429 | | 429 |
| 11 | Net Profit / (Loss) from ordinary activities after tax (9 + 10) | 26,356 | 124,640 | 53,072 | 161,944 | 36,842 |
| 12 | Extraordinary items (net of tax expenses) | | | | | |
| 13 | Net Profit / (Loss) After Tax for the period (11 ± 12) | 26,356 | 124,640 | 53,072 | 161,944 | 36,842 |
| 14 | Paid-up equity share capital (Face Value of Rs. 10/- each) | 51,224,000 | 48,057,000 | 48,057,000 | 51,224,000 | 48,057,000 |
| 15 | Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year | | | | 2,017,987 | 1,856,043 |
| 16 | Earning per Shares (Basic & Diluted) (In Rs.) | 0.01 | 0.02 | 0.01 | 0.03 | 0.01 |
| PART II | | | | | | |
| A | PARTICULARS OF SHAREHOLDING | | | | | |
| 1 | Public shareholding | | | | | |
| | - Number of shares | 2,373,800 | 2,373,800 | 2,373,800 | 2,373,800 | 2,373,800 |
| | - Percentage of shareholding | 46.34% | 46.34% | 46.34% | 46.34% | 46.34% |
| 2 | Promoters and Promoter Group Shareholding | | | | | |
| | a) Pledged / Encumbered | | | | | |
| | - Number of shares | - | - | - | - | - |
| | - Percentage of shares (as a % of the total shareholding of promoter and promoter group) | - | - | - | - | - |
| | - Percentage of shares (as a % of the total share capital of the company) | - | - | - | - | - |
| | b) Non - encumbered | | | | | |
| | - Number of shares | 2,748,600 | 2,748,800 | 2,748,600 | 2,748,600 | 2,748,600 |
| | - Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| | - Percentage of shares (as a % of the total share capital of the company) | 53.66% | 53.66% | 53.66% | 53.66% | 53.66% |
| B | INVESTOR COMPLAINTS | | | | | |
| | Particulars | 3 months ended | | | | |
| | | 31.03.2016 | | | | |
| | Pending at the beginning of the quarter | | | | | |
| | Received during the quarter | | | | | |
| | Disposed of during the quarter | N.A. | | | | |
| | Remaining unresolved at the end of the quarter | | | | | |

Notes :

- The aforesaid financial result have been approved by the Board of Directors in its Board meeting held on 28.06.2016.
- Figures for the prior period have been regrouped and / or rephrased wherever considered necessary.
- Statement of Assets and liabilities on the Half yearly result is annexed.

By Order of the Board
For Goldedge Estate and Investments Limited

Jagdish Chand Agarwal
Director
DIN: 01898337

Place: New Delhi
Date: 28.06.2016



GOLDEDGE ESTATE AND INVESTMENTS LIMITED

Regd. Office: C-115, Ground Floor, Mansarovar Garden, New Delhi - 110 015
CIN: U70101DL1992PLC047541

| Statement of Assets and Liabilities | Amount in Rs. | |
|---------------------------------------|--------------------|--------------------|
| | As at 31.03.2016 | As at 31.03.2015 |
| Particulars | | |
| A EQUITY AND LIABILITIES | | |
| 1 Shareholders' funds | | |
| (a) Share capital | 51224000 | 48057000 |
| (b) Reserves and surplus | 2,017,987 | 1856043 |
| Sub-total - Shareholders' funds | 53,241,987 | 49,913,043 |
| 2. Current liabilities | | |
| (a) Short-term borrowings | 83,670,000 | 51465621 |
| (b) Other current liabilities | 2,647,466 | 137060 |
| (c) Short-term provisions | 73,826 | 16664 |
| Sub-total - Current liabilities | 86,391,292 | 51,619,345 |
| TOTAL - EQUITY AND LIABILITIES | 139,633,279 | 101,532,388 |
| B ASSETS | | |
| 1. Non-current assets | | |
| (a) Non-current investments | 43,900,000 | 43,900,000 |
| (b) Long-term loans and advances | 955,874 | 955,874 |
| Sub-total - Non-current assets | 44,855,874 | 44,855,874 |
| 2 Current assets | | |
| (a) Cash and cash equivalents | 25053702 | 18195176 |
| (b) Short-term loans and advances | 69723703 | 38481338 |
| Sub-total - Current assets | 94,777,405 | 56,676,514 |
| TOTAL ASSETS | 139,633,279 | 101,532,388 |

For Goldedge Estate and Investments Limited

Jagdish Chand Agarwal
Director
DIN: 01898337

Place:
Date:

New Delhi
28.06.2016

